



How to  
document in  
Unity before  
transfer to  
medics?

Clinical Workflow

- Patient Timeline
- ICU Workflow
- Neonatology Workflow
- Body Systems View
- Results Review
- Requests/Care Plans + Add
- Drug Chart Summary
- Procedures and Diagnoses
- Documentation + Add**
- Allergies + Add
- Diagnoses and Problems
- Histories
- Clinical Images + Add
- Growth Chart
- Drug Chart
- Assessments/Fluid Balance
- Notes + Add
- Form Browser
- Patient Information
- Appointments
- Tasks
- Flowsheet
- HIE Community View
- Medication Request
- eCoach

Admission | PTWR | Manage | Handover | Outpatient

### eOutcomes

**This outcome can only be edited tomorrow.**

### Problem List

**i** No Chronic problems documented. Document 'No Chronic Problems' or add a problem

Classification: Medical and Patient Stated | Add as: This Visit

No Results Found

[All previous This Visit problems](#)

### Clinical Summary

Font | Size | [Icons] | **B** | *I* | U | A- | [Icons]

### Documents (11)

1) Click on documentation after choosing the patient name

- Clinical Workflow
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- ...-----
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**+ Add** Submit Forward

List

Display : All ...

Arranged By: Date

- Referral Document - Scanned**  
Ophthalmology
- Referral Document - Scanned**  
Ophthalmology
- Referral Document - Scanned**  
Ophthalmology
- Referral Document - Scanned**  
Ophthalmology
- Referral Document - Scanned**  
Ophthalmology
- Referral Document - Scanned**  
Ophthalmology
- Referral Document - Scanned**  
Ophthalmology
- Emergency Department GP ...**  
Emergency Department GP L...
- Emergency Department Ot...**  
ED Confirm Final Discharge S...
- Emergency Department Ass...**  
ED Breach Classification Form
- Admit/Discharge/Transfer F...**  
ED BMCC Discharge Form
- Emergency Department Ass...**  
ED BMCC Triage & Streaming

2) Click on +Add to choose type of notes to document

- Clinical Workflow
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- ...-----
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+ Add [img] [img] [img]

New Note X List

Note Type List Filter:  
All [v]

\*Type:

- Ophth Vitreo Retinal Adm. Clerking
- Ophth Vitreo Retinal Assessment
- Ophth Vitreo Retinal Consult Note
- Ophth Vitreo Retinal GP Letters
- Ophth Vitreo Retinal Handover Note
- Ophth Vitreo Retinal Operation Note
- Ophth Vitreo Retinal Other Letters
- Ophth Vitreo Retinal Phone Message
- Ophth Vitreo Retinal Procedure Note
- Ophth Vitreo Retinal Progress Note
- Ophth Vitreo Retinal Pt Letters
- Ophth Vitreo Retinal Pt Self-Assess.
- Ophth Vitreo Retinal PTWR
- Ophth Vitreo Retinal Referrals
- Ophth Vitreo Retinal Transfer Note
- Ophthalmology Adm. Clerking
- Ophthalmology Assessment
- Ophthalmology Consult Note
- Ophthalmology GP Letters
- Ophthalmology Handover Note
- Ophthalmology Notes**
- Ophthalmology Operation Note
- Ophthalmology Other Letters
- Ophthalmology Phone Message
- Ophthalmology Procedure Note
- Ophthalmology Progress Note
- Ophthalmology Pt Letters
- Ophthalmology Pt Self-Assess.
- Ophthalmology PTWR
- Ophthalmology Referrals

\*Note T

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- [img]
- [img]
- [img]
- [img]
- [img]
- [img]
- [img]
- [img]
- [img]

3) Choose Ophthalmology Notes

- Clinical Workflow
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- Drug Chart Summary
- Procedures and Diagnoses
- Documentation + Add**
- 
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+ Add [Print] [Save] [Undo]

Clerking Note X List

Tahoma 9 [Cut] [Copy] [Paste] [Undo] [Redo] [Bold] [Italic] [Underline] [Strikethrough] [Text Color] [Background Color] [List] [Table] [Link] [Unlink] [Image]

**History of Presenting Complaint or Issue**

**Clinical Summary**

**Review of Systems**

**Examination Findings**

Observations & Measurements

**Safety Alerts**

None

**Social Context**

**Plan and Requested Actions**

**Admission Details**

Date of admission: 22 OCT 2020  
Admission method:

**Referrer details**

Name:  
Organisation: SANDWELL AND WEST BIRMINGHAM HOSPITALS NHS TRUST  
Phone:  
Address: CITY HOSPITAL BIRMINGHAM B18 7QH  
Comments:  
Source of admission:  
Responsible consultant: Mr. Soon Ch'ng  
Specialty: Ophthalmology  
Services: Ophthalmology  
Patient location: BMEC Centre  
Person accompanying patient:  
Estimated date of discharge:

**Legal Information**

**Allergies and Adverse Reactions**

No active allergies

**Medications and Medical Devices**

**Inpatient**

No active inpatient medications

**Home**

No active home medications

**Patient and Carer Concerns**

**Histories**

**Past Medical History**

**Ongoing**

No qualifying data

**Historical**

No qualifying data

**Procedure History**

Family History

Note Details: Ophthalmology Notes, Ch'ng, Soon, 22/10/2020 11:00 BST, Clerking Note

Sign/Submit Save Save & Close Cancel

4) Cut and paste management plan from Medisoft onto here **AND** remember to click on sign/submit